

25 June 2012

## ASX Announcement : Nexus4 Topaz Notes NXBHD Investor Redemption Facility ("Facility")

In accordance with the Nexus4 Topaz Notes Prospectus dated 13 May 2005 ("Prospectus"), Nexus Bonds Limited ("Nexus") hereby announces the Investor Redemption Amount for the Nexus4 Topaz Notes ("Notes") under the Facility.

Investor Redemption Amount - Price per Note	:	\$85.10 per Note
Request Date – Closing Date for redemption request forms to be received	:	5.00pm on Tuesday 3 July 2012
Investor Redemption Date	:	9 July 2012

Investors may request Nexus to redeem all or some of their Notes on the Investor Redemption Date by sending a completed redemption request form to Computershare Investor Services Pty Limited ("Computershare"). Redemption request forms **MUST BE RECEIVED BY COMPUTERSHARE BY NO LATER THAN 5.00pm ON TUESDAY 3 July 2012.**

A redemption request form will be mailed to each registered Noteholder and may also be downloaded from the Nexus website at "www.nexusbonds.com.au".

If you wish to request redemption of all or part of your holding of Notes, you will need to complete the redemption request form and return it to Computershare by the Request Date above.


Investors are not obliged to request redemption at the price quoted under the Facility and instead may choose to continue to hold their Notes.

Terms and conditions of the Facility are described in the Prospectus.

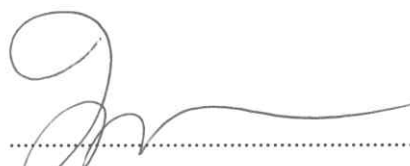
Please contact your financial advisor if you require any advice in relation to the Notes.

Yours sincerely

**Deutsche Bank AG, Sydney Branch** on behalf of **Nexus Bonds Limited**



Authorised signatory



Authorised signatory