

8 June 2005

In compliance with listing rule 4.11, Nexus Bonds Limited wishes to advise that the aggregate face value of its quoted debt securities as at 31 May 2005 was:

Nexus Yield Bonds (NXBHA) Portfolio Linked Floating Rate Notes (NXBHB)

Nexus 3 Notes (NXBHC)

A\$60,000,000 A\$70,000,000

<u>A\$35,000,000</u>

A\$165,000,000

Yours sincerely

Ian Thompson

Company Secretary