



16 September 2008

Company Announcements
Australian Stock Exchange Limited
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SYDNEY NSW 2000

Deutsche Bank AG
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Dear Sir/Madam

Rate set for Nexus Portfolio Linked Floating Rate Notes

We confirm that the interest rate applicable for Nexus Portfolio Linked Floating Rate Notes (**NXBHB**) for the quarterly interest period commencing 16 September 2008 and ending 16 December 2008 has been set at 10.4367% per annum, which is equal to the 90 Day Bank Bill Rate quoted as at 16 September 2008 of 7.1867% per annum plus 3.2500% per annum.

The record date for the interest payment in respect of this interest period is 8 December 2008.

Yours faithfully

Two handwritten signatures in blue ink. The first signature is on the left and the second is on the right, both appearing to be in cursive.

Deutsche Bank
As Operating Agent on behalf of Nexus Bonds Limited