

12 June 2007

Company Announcements  
Australian Stock Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

Deutsche Bank AG  
ABN 13 064 165 162  
Deutsche Bank Place  
Level 16, corner of Hunter & Phillip Streets  
Sydney NSW 2000 Australia  
GPO Box 7033 Sydney NSW 2001

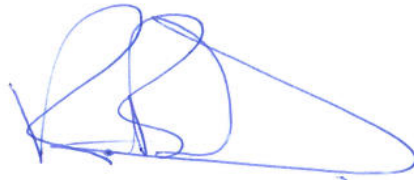
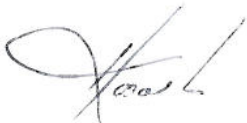
Tel: 61 2 8258 1234  
Fax: 61 2 8258 3632

Direct: 61 2 8258 2978

In compliance with listing rule 4.11, Nexus Bonds Limited wishes to advise that the aggregate face value of its quoted debt securities as at 31 May 2007 was:

Nexus Yield Bonds (NXBHA)	A\$60,000,000
Portfolio Linked Floating Rate Notes (NXBHB)	A\$70,000,000
Nexus3 Notes (NXBHC)	A\$35,000,000
Nexus4 Topaz Notes (NXBHD)	<u>A\$79,000,000</u>
	A\$244,000,000

Yours faithfully



Deutsche Bank AG, Sydney Branch  
(as Operating Agent for Nexus Bonds Limited)